Sustainable, Responsible and Impact Mutual Fund and ETF Chart

Fund Profile:
Etho Climate Leadership US ETF

General Fund Information

Ticker: ETHO

Assets under management (AUM): $64.26M (in US$ millions)

General Fund Type: All Cap

Specific Sizes or Types of Investments: --

Financial Objective: --

Specific ESG Focus: --

To invest, call: --

Fund Institution Information

Institution Name:
Etho Capital

Contact info:

Account Minimums

Minimum Account: --

Minimum IRA: --

Methodology

Screening Venue: --

Screening Party: --

Screening Database Used: --

Screening Process: --

Proxy Voting Information

Proxy Voting Guidelines or Policies: --
Proxy Voting Records: --

Specific Screening Information by Category

Environment
Social
Governance
Products
Other

Performance Data

Data provided by: Bloomberg - Information current as of March 31, 2020

Year-to-date rate of return: -22.85%
1-year rate of return: -10.53%
3-year rate of return: 4.84%
5-year rate of return: --
10-year rate of return: --

Previous year rate of return: 34.72%
Management fee: 0.45%
Expense ratio: 0.49%
Standard deviation: 22.52%

Benchmark used: -- | External link

Disclaimer: --