Sustainable, Responsible and Impact Mutual Fund and ETF Chart

Fund Profile:
Praxis Growth Index Fund - Institutional

General Fund Information

Ticker: MMDEX

Assets under management (AUM): $331.91M (in US$ millions)

General Fund Type: Equity Large Cap

Specific Sizes or Types of Investments: --

Financial Objective: Seeks capital appreciation with current income as a secondary objective.

Specific ESG Focus: --

To invest, call: 800-348-7468

Fund Institution Information

Institution Name:
Praxis Mutual Funds

Contact info:

Account Minimums

Minimum Account: $100,000

Minimum IRA: --

Methodology

Screening Venue: In-house and outside

Screening Party: Praxis Social Research staff

Screening Database Used: MSCI ESG Data & Analysis

Screening Process: Praxis Mutual Fund's Stewardship Investing Guidelines use a "positive magnet screening" process that evaluates companies based on their ability to reflect a set of six positive core values. By the reverse of this process, there are certain industries and activities which are deemed inconsistent with the core values and which are summarily avoided. Such industries include alcohol, gambling, tobacco, abortion-specific products, and military contracting.

New companies are added to Praxis Mutual Fund's "social universe" of companies 1) following a successful research/conclusions at the request of fund managers, 2) when certain remedial actions are taken by a company
Proxy Voting Information

Proxy Voting Guidelines or Policies: Open external link in new window
Proxy Voting Records: Open external link in new window

Specific Screening Information by Category

Environment
- Other Environmental: Positive Investment

Social
- Community Development: Positive Investment - 1% of portfolio in community investments.
- Diversity & Equal Employment Opportunity: Positive Investment
- Human Rights: Positive Investment
- Labor Relations: Positive Investment

Governance

Products
- Alcohol: No Investment
- Animal Welfare: Restricted/Exclusionary Investment - Careful consideration given to the abusive treatment of animals.
- Defense/Weapons: No Investment
- Gambling: No Investment
- Tobacco: No Investment

Other

Performance Data

Data provided by: Bloomberg - Information current as of January 31, 2020

Year-to-date rate of return: 2.08%
1-year rate of return: 25.29%
3-year rate of return: 18.53%
5-year rate of return: 14.42%
10-year rate of return: 15.34%
Previous year rate of return: 31.91%
Management fee: 0.3%
Expense ratio: 0.43%
Standard deviation: 9.73%
Benchmark used: MSCI U.S. Prime Market Growth Index | External link

Disclaimer: You should consider the fund's investment objectives, risks and charges and expenses carefully before you invest. The fund's prospectus contains this and other information. Call (800) 977-2947 or visit www.praxismutualfunds.com for a prospectus, which you should read carefully before you invest. Praxis Mutual Funds are advised by Everence Capital Management and distributed through FINRA member BHIL Distributors Inc. Investment products offered are not FDIC insured may lose value and have no bank guarantee.

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